UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

CITIGROUP GLOBAL MARKETS INC.,

Plaintiff,

٧.

VCG SPECIAL OPPORTUNITIES MASTER FUND LIMITED, f/k/a CDO PLUS MASTER FUND LIMITED,

Defendant.

No. 08 Civ. 5520

STIPULATION AND ORDER

IT IS HEREBY STIPULATED AND AGREED by and between the

undersigned counsel for the parties to the above action that the time within which Plaintiff shall file its reply brief in further support of its motion for a preliminary injunction is hereby extended through and including August 15, 2008.

Dated: New York, New York July 31, 2008

PAUL, WEISS, RIFKIND, WHARTON & DREIER LLP

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Affan J. Afffa

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SO ORDERED:

Barbara S. Jones, U.S.D.J.

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